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HOUSING BUST OVER?

Agenda

- Data snapshot
 - Declines from Peak
 - Finance and Dwelling Growth
 - City Sales and Price Growth
 - Construction and Population Change
 - Dwelling Approvals
- Implications for Investment

David Llewellyn Smith
Tim Fuller
Damien Klassen

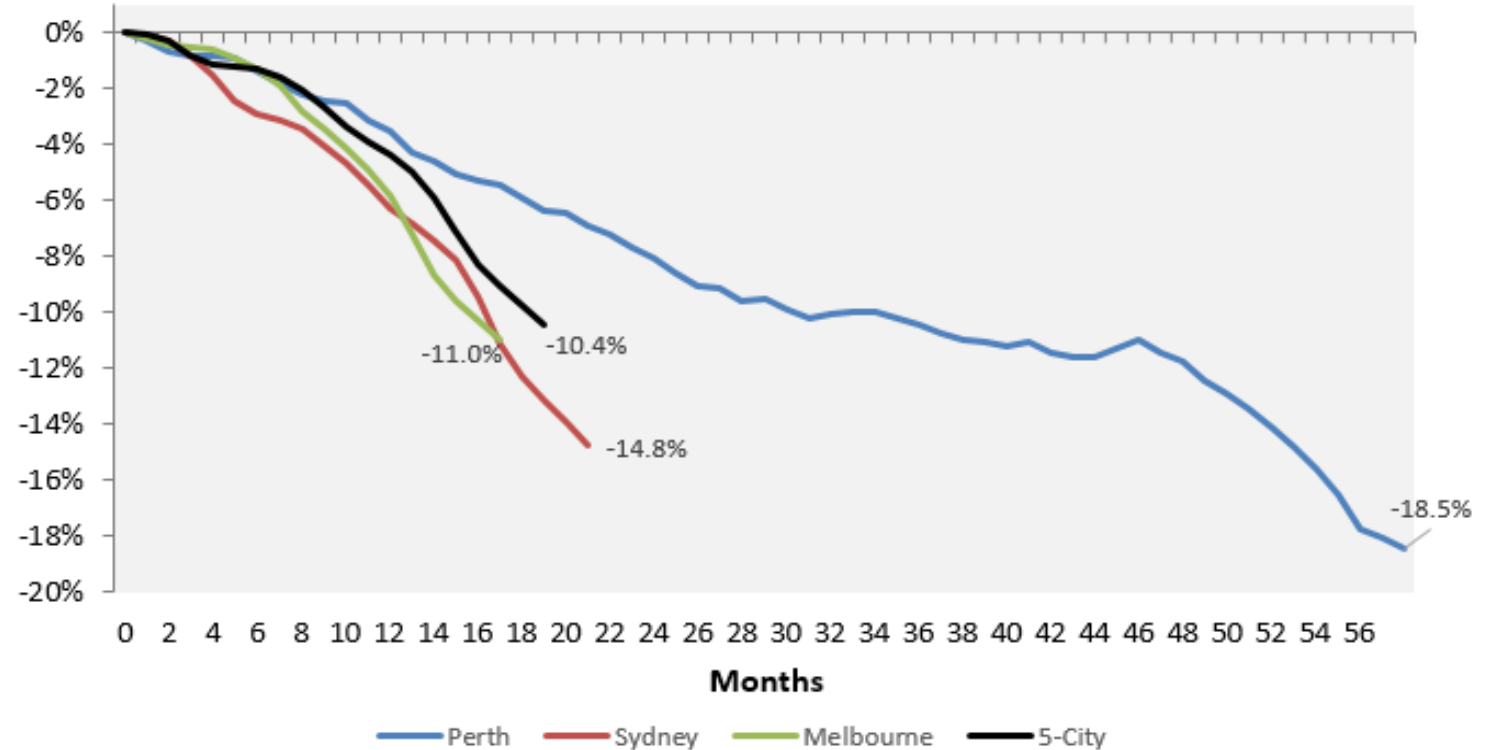


Declines from Peak overview

Decline from Latest Peak

Source: CoreLogic

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David Llewellyn Smith
Tim Fuller
Damien Klassen

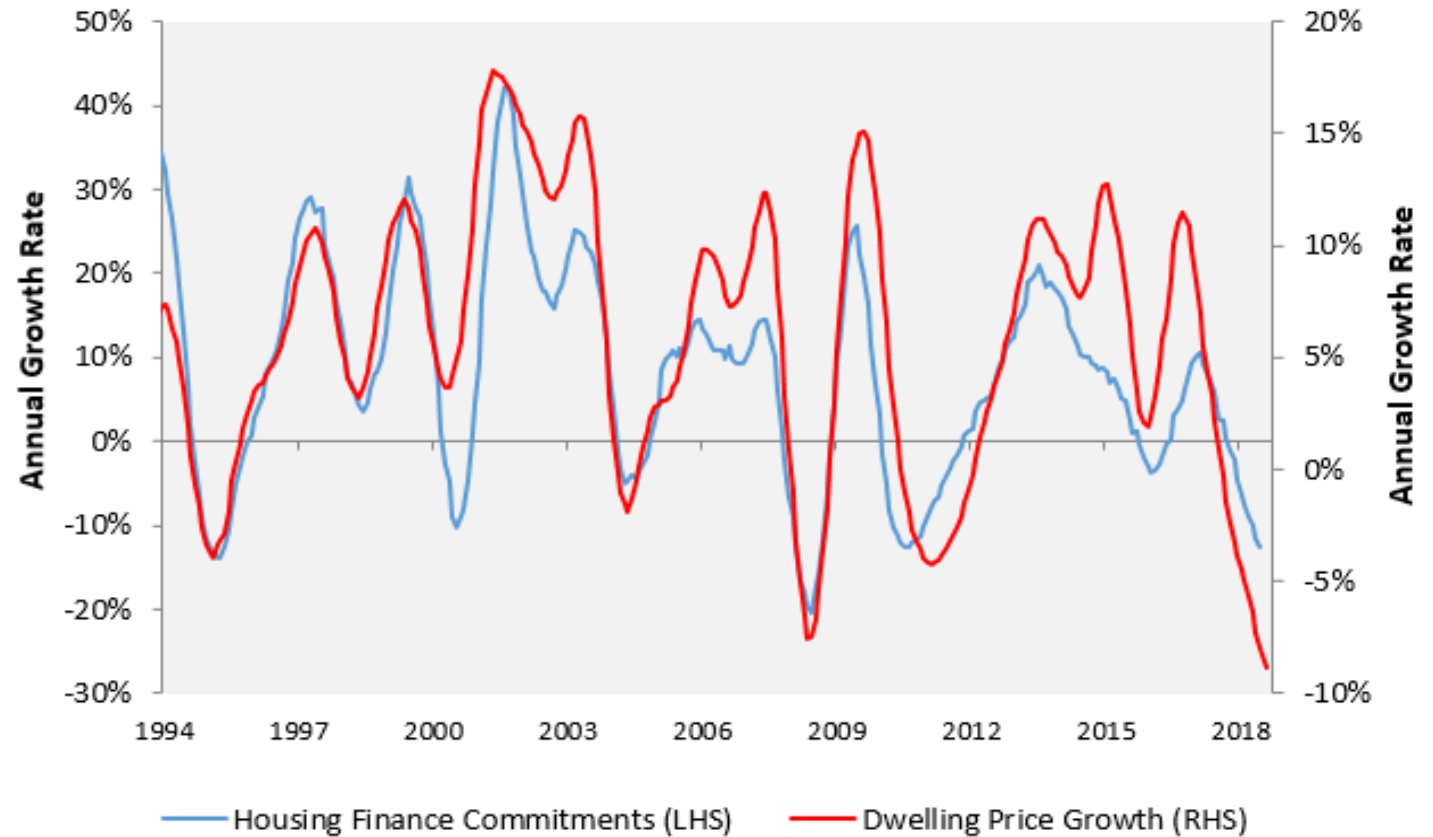


Finance vs. Dwelling Growth

Aust Finance Commitments vs Dwelling Price Growth

Sources: ABS; Core Logic

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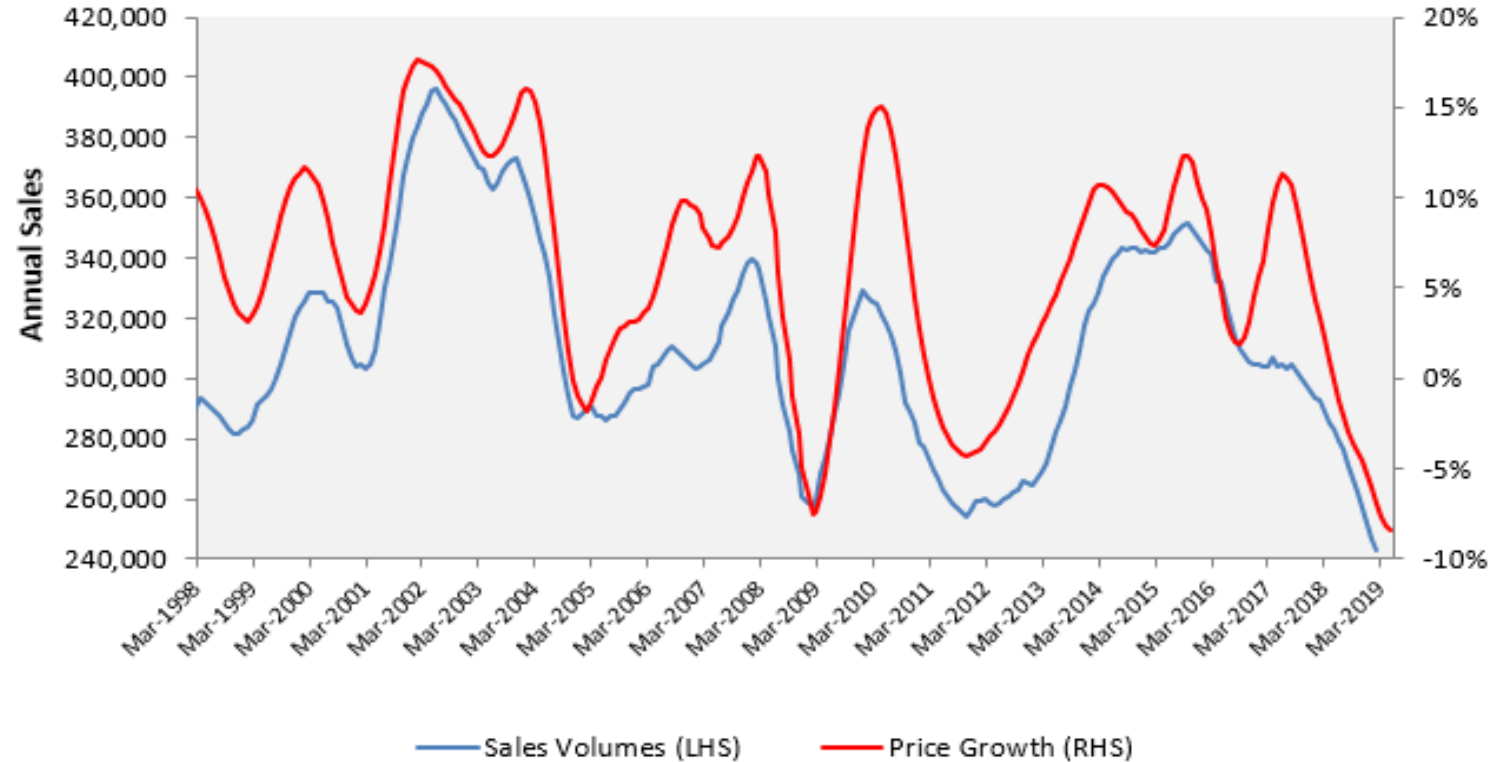


City Sales vs. Price Growth

Capital City Sales Volumes vs Price Growth

Source: CoreLogic

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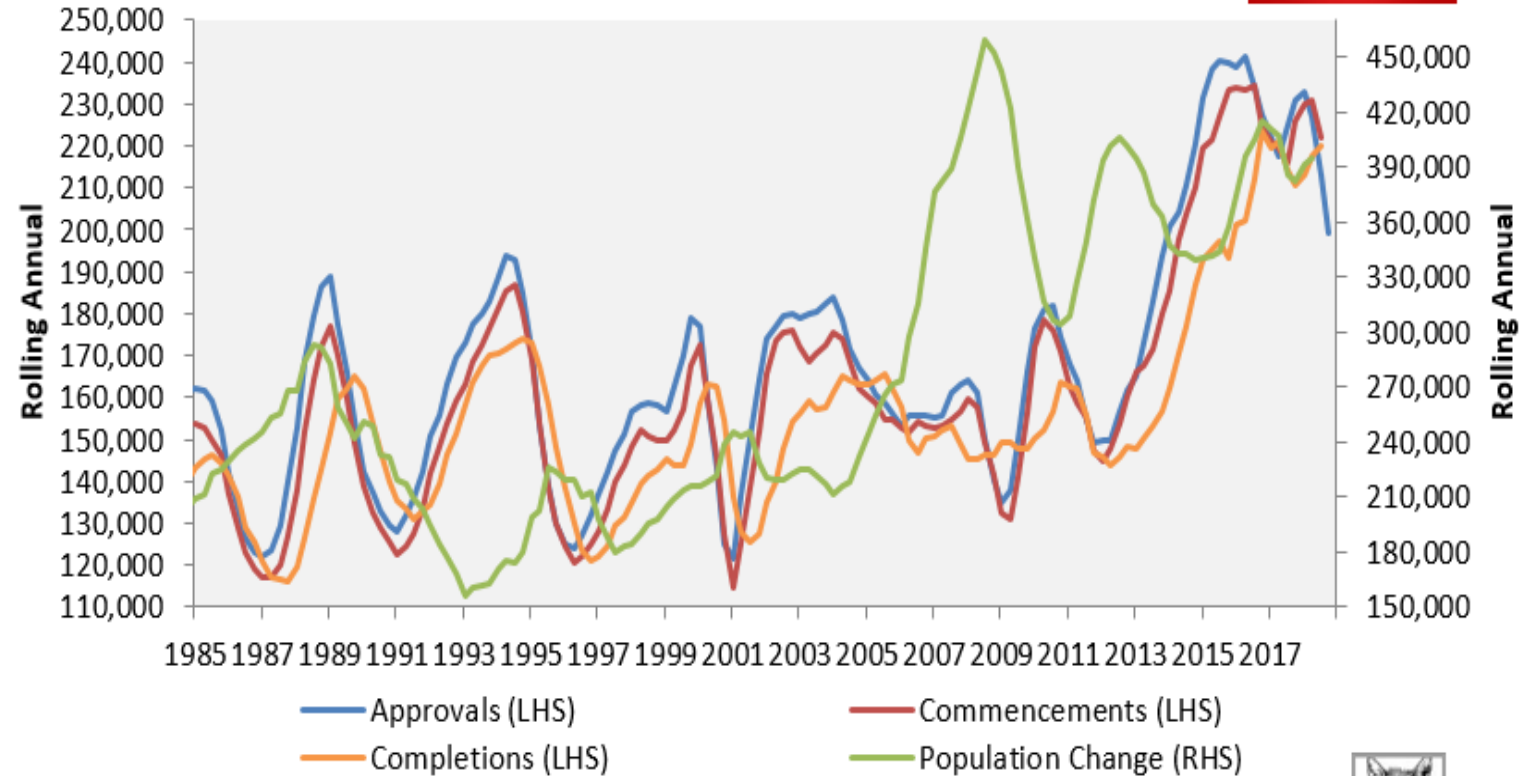


Construction vs. Pop. Change

Dwelling Construction vs Population Change

Source: Australian Bureau of Statistics

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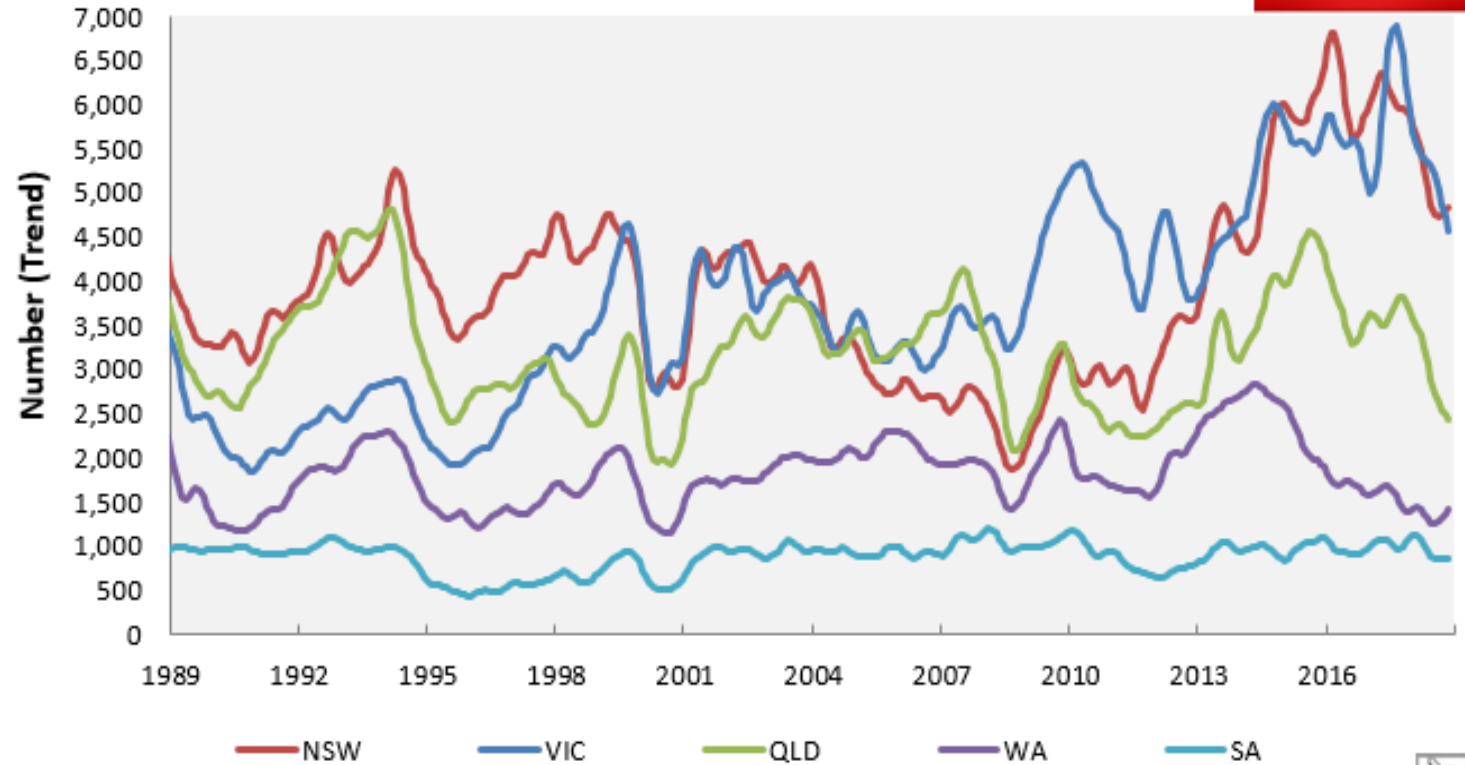


Dwelling Approvals

Dwelling Approvals

Source: Australian Bureau of Statistics

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Investment Implications

- Need protection
- Australian stocks not looking good – expensive, low growth, greater risks
- Bonds a good chance to outperform again

David Llewellyn Smith
Tim Fuller
Damien Klassen



Coming up

Nucleus Investment Insights : Trade War 3.0

next

Thursday 16th May @
12:30pm AEST



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