



Nucleus Wealth Ethical / Portfolio Screens July 2019

CLIMATE CHANGE

Fossil Fuels (High Impact) - This removes the worst polluters, in particular, companies that use Lignite coal or create oil from Tar Sands

Fossil Fuels (Broad) - This removes companies where more than 10% of the company is involved in coal, oil or gas

Fossil Fuels (CSG) - This removes companies who are involved in Coal Seam Gas extraction and fracking

Nuclear - Removes companies with Nuclear power stations or producers of Uranium

Loggers - OGF - Remove companies that are involved with logging Old Growth Forests

WAR

Arms (High Impact) - Removes companies that are known to produce cluster munitions and landmines

Arms (Broad) - Removes companies that are known to directly produce weapons or ammunition

HUMAN RIGHTS

Immigration Detention - Removes companies involved in immigration detention centres

Jails - Removes companies involved in running jails

HEALTH

Fast Food - Removes companies that produce sugar or fast food

GMO Foods - Remove companies that grow food using Genetically Modified Organisms

VICES

Gambling - Removes companies that have more than 5% of sales from gaming

Alcohol - Removes producers of alcohol

Pornography - Removes companies where pornography comprises more than 10% of revenue

Tobacco - Remove companies that manufacture Tobacco products

Cannabis – Removes companies that operate in the legal cannabis market

ANIMAL RIGHTS

Animal Testing (Broad) - Removes companies that test products on animals in general

Animal Testing (High Impact) - Removes companies that test products on animals for non medical purposes

RELIGION

Contraception - Removes companies that manufacture contraceptive products

Sharia / Islamic - Confines your investment to companies within the MSCI AC World Islamic index

PORTFOLIO SCREENS

No Australian Banks - Removes all Australian Banks from the portfolio

No Australian Shares - Removes all Australian Listed Shares from the portfolio

Limit Australian Housing Exposure – Remove any property developers, REITS, Australian Banks, Housing consumer discretionary