



IS GOLD THE ANTI-DOLLAR?

WITH JOHN DENIZ

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Inflation Break Even:

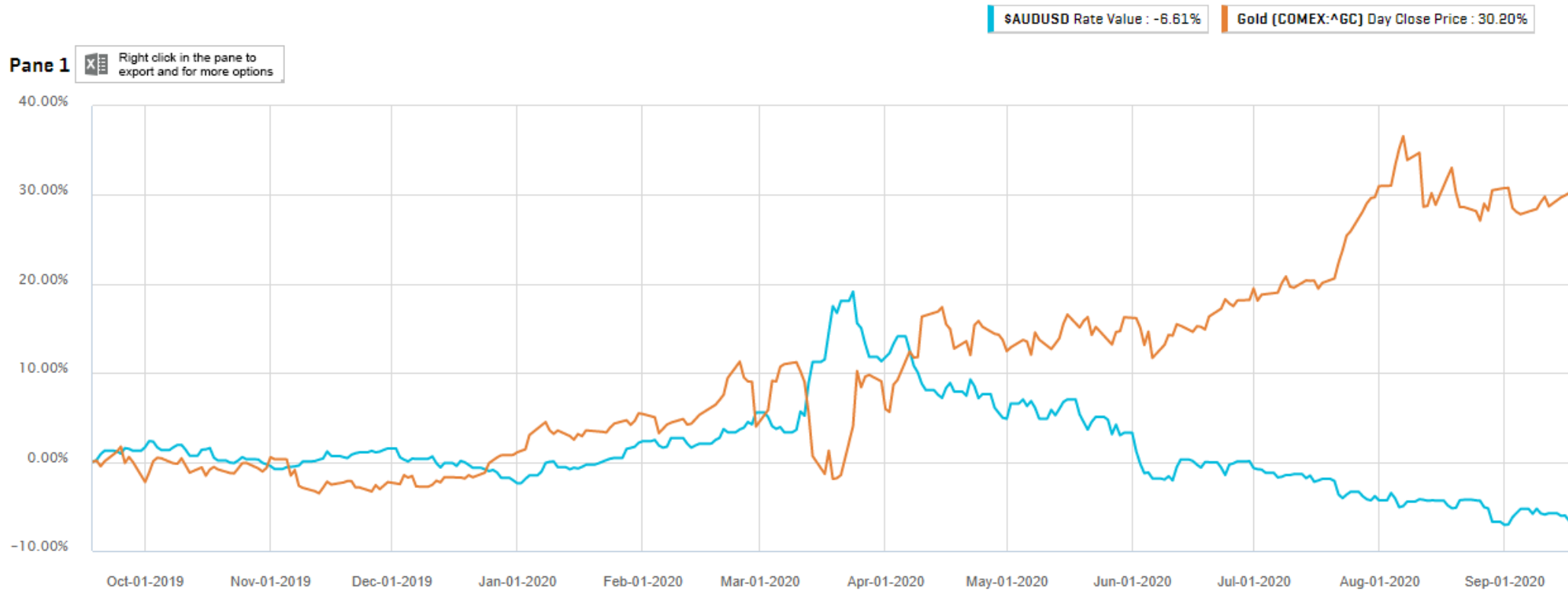


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AUD/USD vs Gold:



Source: S&P / Capital IQ



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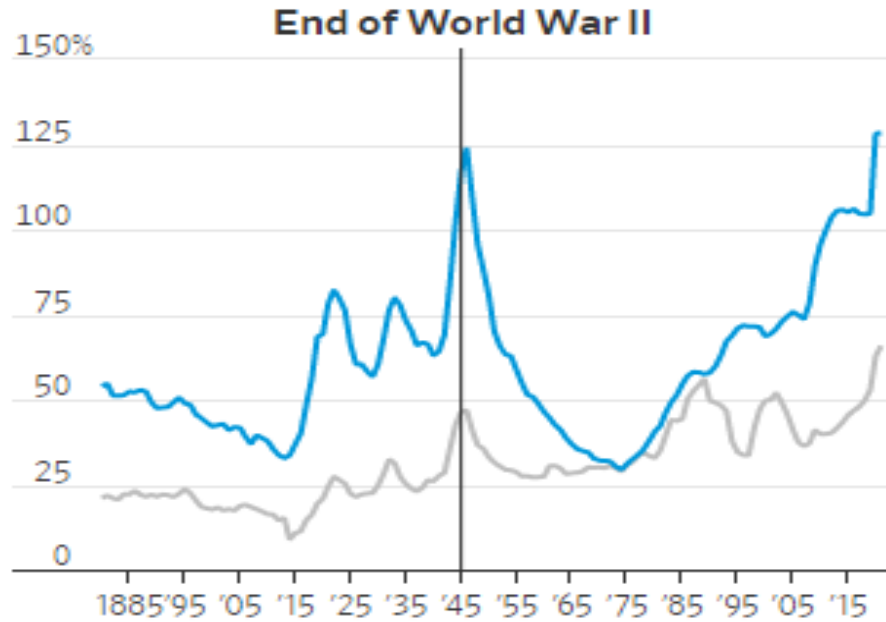
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Government Debt and Money Supply:

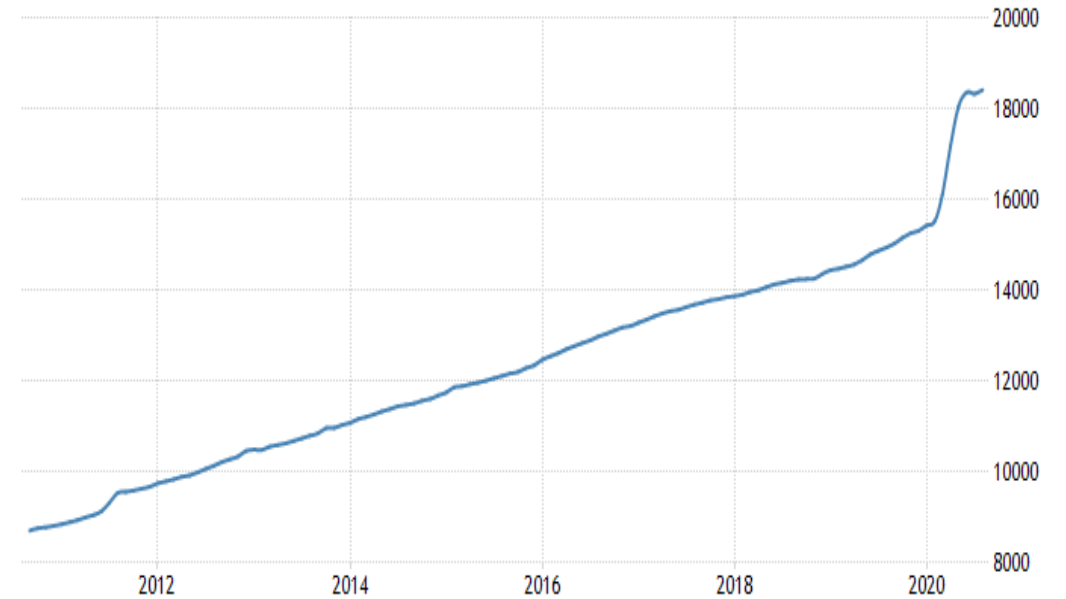
Government debt as a percentage of gross domestic product

- Advanced economies
- Emerging markets

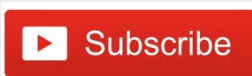


Source: International Monetary Fund

US M2 money supply



SOURCE: TRADINGECONOMICS.COM | FEDERAL RESERVE



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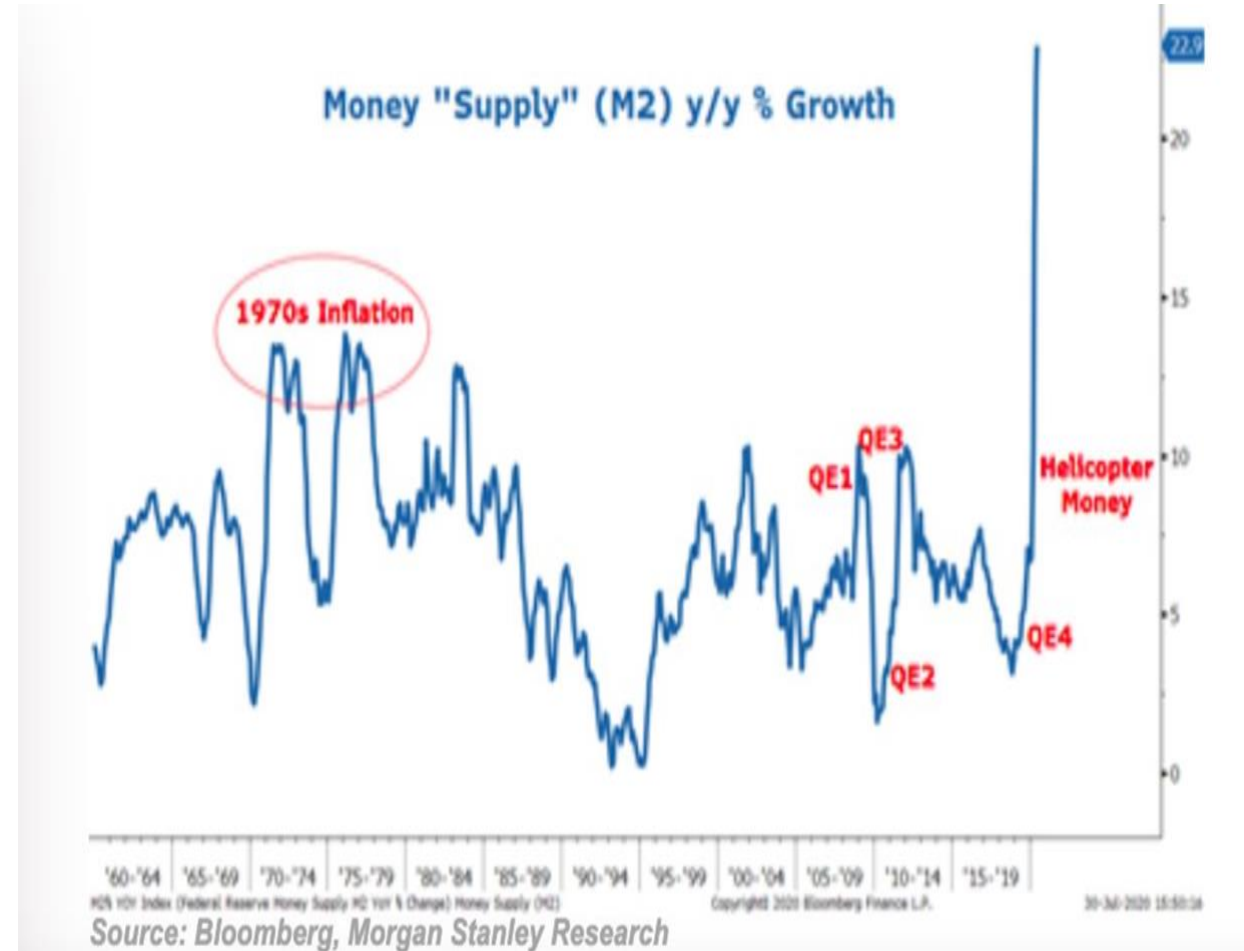
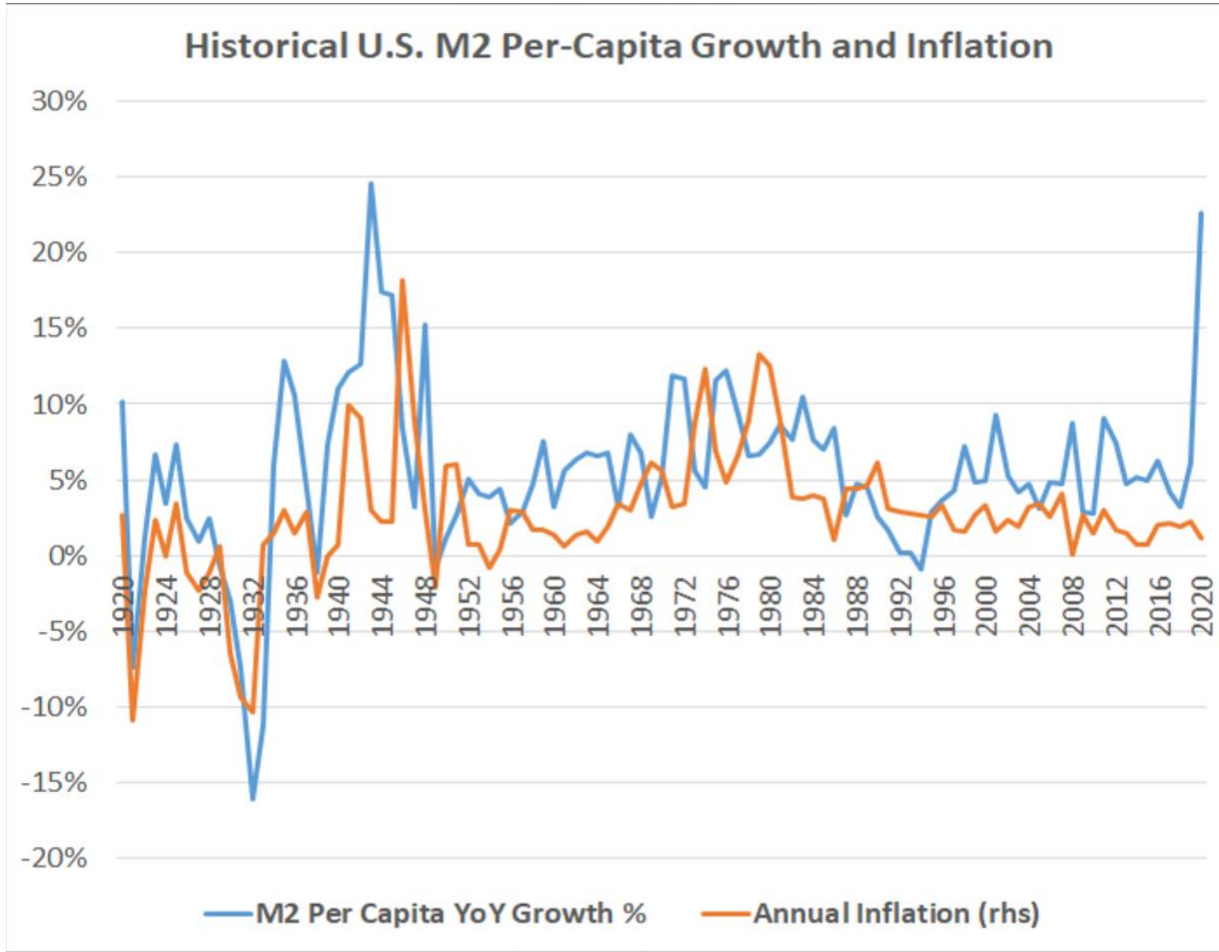
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Government Debt and Money Supply:

US M2 money supply



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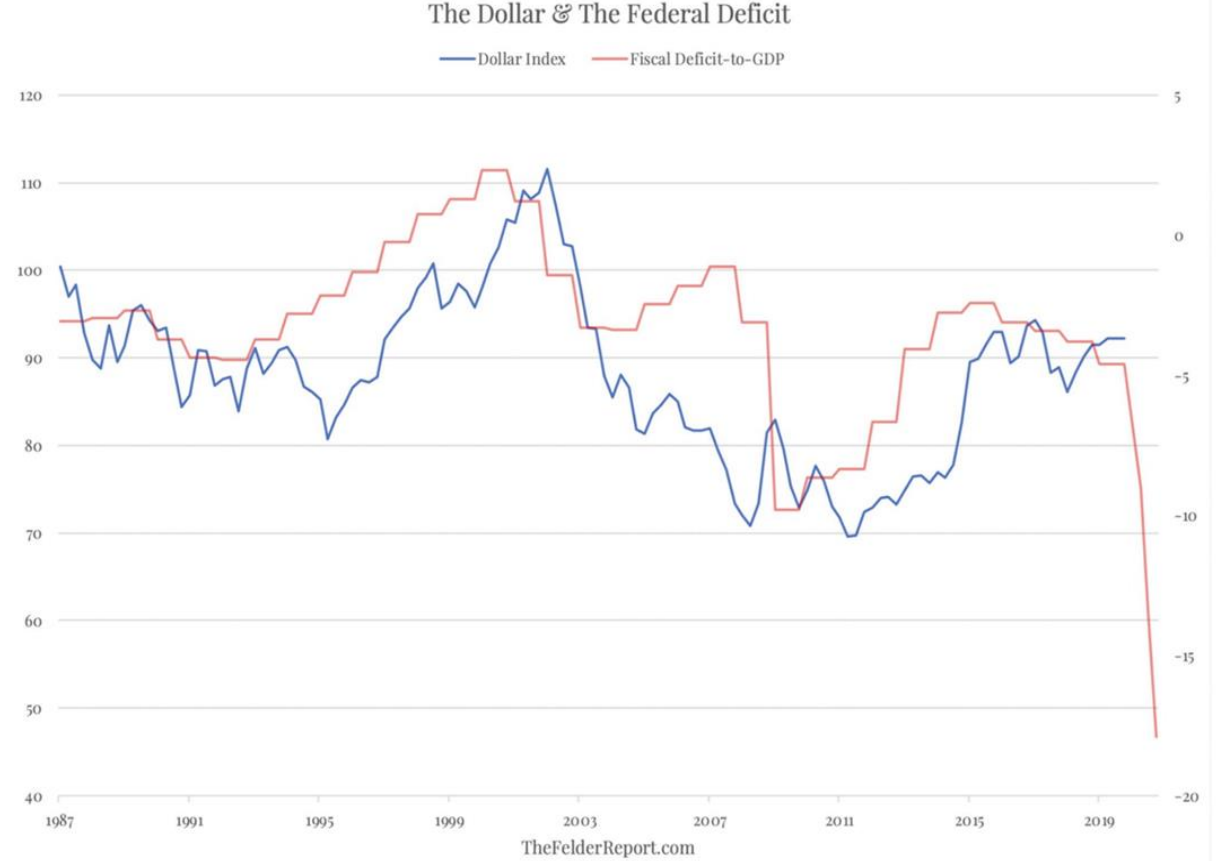
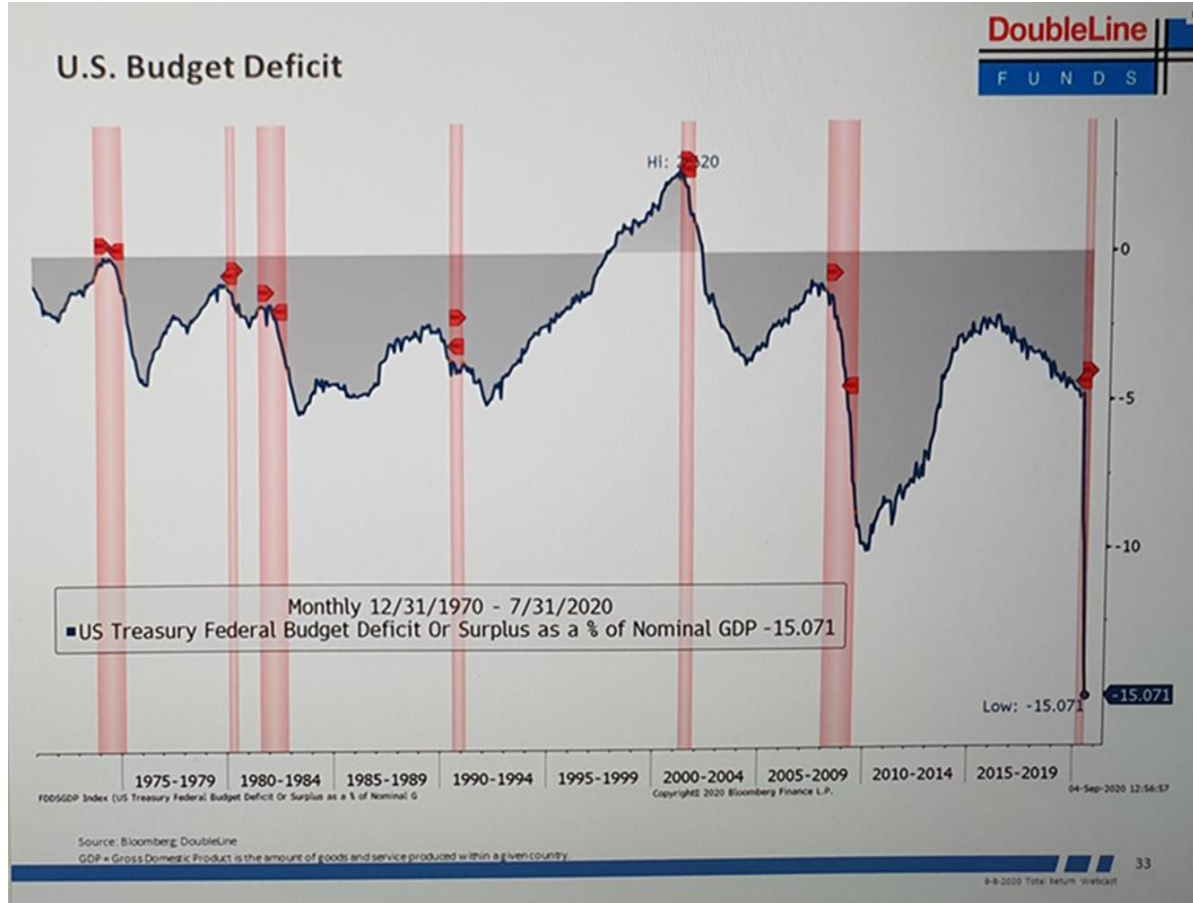


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US deficits vs USD:



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Investment Outlook

Caution

- Cautious outlook. International and bonds still generating value
- Low return environment, but volatile
- Need to be more active than in the past



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Coming up

Nucleus Investment Insights : US Election Nucleus Wealth Live Webinar page

next

Thursday 24th September



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