



HAS THE AUSTRALIAN HOUSING MARKET PEAKED?



Agenda

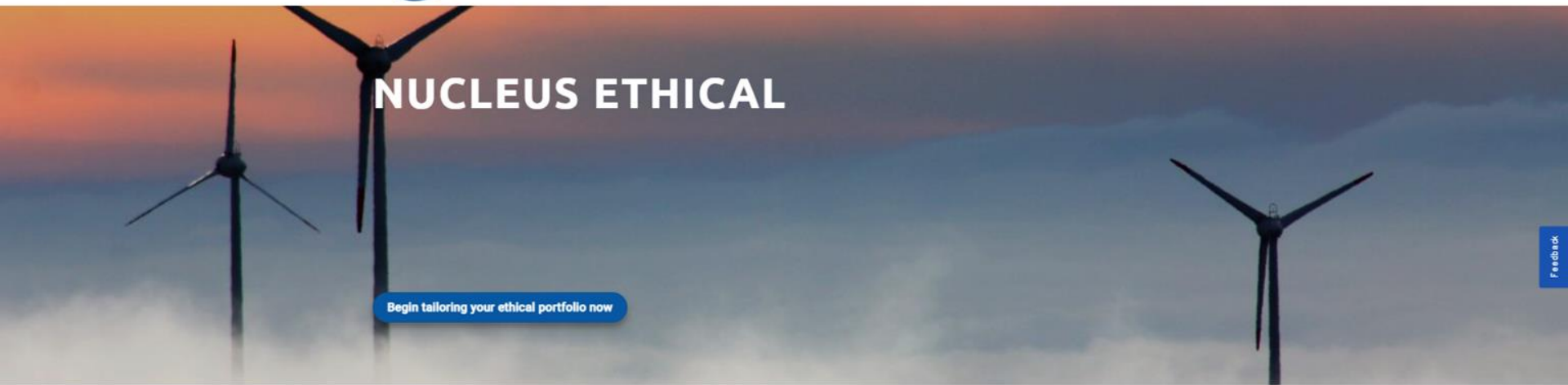
- Interest rates rising. Is that the end of rising house prices
- Debt burden, how much can interest rates rise
- Trade-off between goods, services and housing expenditure by consumers
- Structural change in demand for houses
- Inflationary constraints (supply chain's Minsky moment?)
- Affordable housing

Viewer question of the week:

Has the Australian Housing Market Peaked?

Drop your answers in the comments

Investment Outlook



NUCLEUS ETHICAL

[Begin tailoring your ethical portfolio now](#)

Feedback



CUSTOMISABLE

Our system allows you to customise your investment to suit the ethical preferences that matter to **you**, not the fund manager.

To do this, we offer you over 30 different ethical tailoring options to customise your portfolio with.



TRANSPARENT

We provide you:

- A company profile on each company you own and why it is in your portfolio.
- Detailed dashboards showing how your portfolio is positioned.
- A detailed performance report each month, with a focus on current positioning and what we expect from markets.



SAFE

Our portfolios are actively managed, and limited to blue chip international and Australian stocks, cash and government bonds. In addition, we intently target high quality stocks to reduce risk.





Ethical Overlay

Joint Account (NW445)



Nucleus Wealth can tailor your portfolio to your ethics
Select categories below that you want us to exclude from your portfolio. Hover over the question mark next to each ethical exclusion for their description.

<p>Climate Change</p>	<p>War</p>	<p>Human Rights</p>	<p>Health</p>
<p>Vices</p>	<p>Animal Rights</p>	<p>Religion</p>	<p>Asset Class</p>
<p>Thematic</p>			

Human Rights

- No Undemocratic Countries ⓘ
- No Economically Repressed Countries (Worst Offenders) ⓘ
- No Economically Repressed Countries (Any) ⓘ
- No Morally Repressed Countries (Worst Offenders) ⓘ
- No Morally Repressed Countries (Any) ⓘ
- No Immigration Detention ⓘ
- No Jails ⓘ
- Lack of Gender Diversity (Worst Offenders) ⓘ
- Lack of Gender Diversity ⓘ

- Account Selection
- Investment Choice
- Build Your Portfolio
- Ethical Overlay
- Review
- Applicants
- Bank Details
- Final Review
- Book a Phone Call



Ethical Overlay

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Climate Change

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Health

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Animal Rights

Religion

Asset Class

Thematic

War

- No Arms (Worst Offenders) ?
- No Arms (Any) ?
- No Nuclear Weapons ?

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