



LITHIUM: EXPLORING INVESTMENT OPPORTUNITIES IN THE CAMBRIAN EXPLOSION

Agenda : Lithium: Exploring Investment Opportunities in the cambrian explosion

- Value chain - what it looks like, key numbers & opportunities
- Main hurdles for Australia
- What is New Energy Nexus doing to help overcome these
- Interesting new technologies
- War stories from companies
- Government policy differences - China, US, Europe, Japan, Australia
- Investment Outlook

Portfolio additions / tilts

Passive Portfolios [?](#)



Australian Leaders [?](#)

Global Leaders [?](#)

Government Bond Ladder [?](#)

Portfolio Additions [?](#)



Electric Vehicles [?](#)

Battery Supply Chain [?](#)

Oil & Gas Stocks [?](#)

Quality Stocks [?](#)

Value Stocks [?](#)

Growth Stocks [?](#)

Large Technology Stocks [?](#)

Cloud Computing Stocks [?](#)

Viewer question of the week:

What is the most interesting part of the Lithium value chain?

Drop your answers in the comments

Investment Implications:

More from Nucleus Wealth:

Content: [Nucleuswealth.com/content](https://nucleuswealth.com/content)

Have a guest or topic suggestion for the show?

Leave a comment on YouTube


Find us on all major (and minor) podcast platforms:




Social media:

 Facebook.com/nucleuswealth

 Linkedin.com/company/nucleuswealth

 Instagram.com/nucleus_wealth

 Twitter.com/nucleuswealth